

JONATHAN B. SMITH, CPA
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Education

Berea College - Berea, KY 09/2013 - 12/2016

- Bachelors of Science in Business Administration emphasis in Accounting and Finance/Economics minor
- 3.86 Cumulative/3.81 Major GPA
- Dean's List for 8 semesters

Kentucky State Board of Accountancy #13399
Certified Public Accountant

Skills

- Yellow Book (Single Audit)
- Financial Reporting
- GAAP/GAAS/GAGAS Knowledge
- Employee Benefit Plan Auditing
- Microsoft Excel/Office
- S/C Corp, Individual, LLC, LLP, and Partnership Taxation
- For Profit Auditing
- ProSystem fx Engagement
- Nonprofit Auditing
- Governmental Auditing
- Management Experience

Professional Experience

Audit Manager 12/2022 – Current

White & Associates, PSC. – Richmond, KY

- Managed staff performing planning, field work, financial statement, and wrap up of assurance services for Nonprofit Organizations and Local Governments, which includes 20 School Districts and 25 Single Audits annually.
- Oversaw staff in preparation of financial statements for bookkeeping clients.
- Oversaw firm activities in roll of Controller for Nonprofit Organization.

Audit Manager 10/2020 – 12/2022

Hisle & Company, CPA's - Lexington, KY

- Lead Audit Manager on engagements for Nonprofit, for profit, and Governmental entities.
- Lead Audit Manager for Single Audit and Employee Benefit Plan Audits.
- Completed complex Individual, Partnership, LLP, LLC, C Corp, S Corp, and Estate/Gift tax returns for small, average, and large entities.

Senior Assurance Associate 01/2020 – 10/2020

Court Administrative Services, LLC – Lexington, KY

- Coordinated and supervised internal audit planning, field work, and reporting for over 200 federal judiciaries across the United States.

Audit Manager 03/2018 - 01/2020

White & Associates, PSC. - Richmond, KY

- Managed planning, field work, and wrap up of assurance services for Nonprofit Organizations and Local Governments.
- Produced financial statements in accordance with GAAP, GAAS, GAGAS, and Yellow Book (Single Audit) standards.

Staff Accountant

10/2016 - 03/2018

Kring, Ray, Farley, & Riddle, PSC. - Lexington, KY

- Performed Audits, Reviews, Compilations, and Agreed-Upon Procedures for Nonprofit Organizations throughout the Bluegrass Region.
- Completed complex Individual, Partnership, LLP, LLC, C Corp, S Corp, and Estate/Gift tax returns for small, average, and large entities.

Public Accounting Assurance Intern

05/2016 - 08/2016

Mountjoy Chilton Medley CPAs & Advisors - Lexington, KY

- Assisted in the preparation of year end audited financial statements, supporting footnotes, and supplemental schedules for 50 entities.
- Helped in planning and completing engagement services for 58 corporate and nonprofit entities.
- Supported assurance partners in conducting engagement services for 30 employee benefit plans.

Accomplishments

- Active Phi Kappa Phi member based on top 5% academic ranking while attending Berea College.
- Author of *Single Audits for State, Local Governments, and Nonprofit Organizations*, currently being used by KPMG Greensboro as the framework for Single Audits such as; Wake Forest University, and University of North Carolina at Greensboro.